
(name & family name and company of a shareholder)

(address)

(city and post number)

TERME ČATEŽ d.d.
Topliška cesta 35
8251 Čatež ob Savi

REGISTRATION FORM
for participation on
23rd regular Annual General Meeting of Shareholders of Terme Čatež d.d.

I/the signee _____
(name & family name of a shareholder and/or name & family name of a proxy and the company of shareholder)

register hereby

my interest in 23rd regular Annual General Meeting of Shareholders of Terme Čatež d.d., convened on Monday, 24 July 2017 at 1 p.m. at the company's head office at Topliška cesta 35, 8251 Čatež ob Savi.

I am going to attend the Meeting (tick the chosen manner):

- *in person*
- *by proxy*

Attachment:

- *authorization to proxy (solely in case of representation by a proxy)*

At/in _____, (date) _____ 2017

(proxy's signature)

(name & family name and company of a shareholder)

(address)

(city and post number)

TERME ČATEŽ d.d.

Topliška cesta 35
8251 Čatež ob Savi

AUTHORIZATION

To proxy and his/her implementation of voting right on 23rd regular General Meeting of Shareholders of Terme Čatež d.d.

The signee _____
(name & family name of a shareholder and/or name & family name of a proxy and the company of shareholder)

authorize hereby

_____,
(name and family name, address and personal number from ID card of a proxy)

to attend on my behalf and implement the voting right thereof on 22nd regular Annual General Meeting of Shareholders commenced on Monday, 24 July 2017 at 1 p.m. at the company's head office at Topliška cesta 35, 8251 Čatež ob Savi.

The authorization is procured by myself, the holder of (number) _____ shares of the issuer - Terme Čatež d.d., to the proxy, who shall on request of the convenor identify him/herself by the ID card.

The authorization is (tick the manner chosen below) :

- a) Not limited. The proxy takes decisions by his own judgement and consciousness on my behalf.
b) Limited: _____

* should the author not specify the limitation, the authorization is considered as not limited.

At/In _____, date _____ 2017

(author's signature)

Information on shareholders' rights

Pursuant to Alignment 2, Paragraph 2 of Article 296 of the Public Company Law (hereinafter: ZGD-1) we hereby disclose the information related to implementation of shareholders' rights on the Annual General Meeting of Shareholders, as follows:

I. Par. 1, Article 298 of ZGD-1 determines as follows:

The shareholders, whose common shares total one twentieth of equity of the company, can after the announcement of AGM-convention demand in written an Amendment to the Agenda. The demand must be enclosed in written a proposal of a resolution to be decided by the AGM, or if the AGM upon a separate item of the Agenda does not pass the resolution, the explanatory statement thereto. It is sufficient, when the demand has been sent to the company within 7/seven days at latest from the announcement of the AGM-convention. The statute can relate this right to a lower share in equity.

II. Article 300 of ZGD-1 determines as follows:

The shareholders can to each Item of the Agenda propose resolutions in written. The proposal of a shareholder is announced and submitted in the manner described in Article 296 of ZGD-1 only when a shareholder has submitted to the company within seven days after the announcement of the AGM-convention a reasonable explanatory statement informing the company, that he/she is going to object the proposed resolution of AGM-Board and its Audit Committee and that he/she is going to make the other shareholders to vote for his/her proposal.

The company, which securities subject trading on organized stock markets, must offer to its shareholders at least one possibility for the submission of proposal referred to in the Paragraph above by means of implementation of e-media.

The management Board is not obliged to release the proposal of a shareholder, if:

- Its release would mean a felony or offence;
- It could initiate the resolution which would be against the Law or Statute;
- The explanatory statement in its essential Items contains obvious wrong or misleading data or offence;
- The shareholder's proposal of the same contents was already submitted to the AGM of the company;
- If the very same proposal of the shareholder with essentially the same explanatory statement has been in the recent 5/five years submitted on at least two AGMeetings of the company and if it was voted for by a less than one twentieth of represented equiuty capital of the company;
- The shareholder insinuates that he/she is not going to attend the Meeting nor is he/she going to authorize a proxy or
- The shareholder in the recent two years has not come-up with his/her submitted proposal on the AGM or has not let it be brought forward.

The explanatory statement is not subject of announcement if it contains more than 3000 digits.

The proposals and its explanatory statements provided by more shareholders about the very same subject matter can be released by the Management Board in the form of a review.

The proposals of shareholders having not been submitted within the due date stated in Par. 1 of this Article, but submitted at latest on the very date of AGM, will be discussed on the Meeting.

III. Article 301 of ZGD-1 determines as follows:

For a shareholder's proposal on election of the members to Supervisory Council, Management Board or Auditors the regulations of Article 300 of ZGD-1 are analogously implemented. The election proposal does not require an explanatory statement.

IV. Article 305 of ZGD-1 determines as follows:

The Management Board must provide to the shareholders on the Meeting reliable data on the company's matters, if they are required for the assessment of single Items of the Agenda. To the questions with the same contents put by the shareholders, the Management can provide the data in a single answer. The right to information valids also for legal and business relationships of the company with associated companies.

The Board is not obliged to provide the data only:

- If it is economically and reasonably considered, that the disclosure of the data could harm the company or its associates;
- On the balance and assessment methods, if the reading of those in the Amendment satisfies for the assessment of assets, financial status and profit of the company reflecting the actual situation;
- If the revelation of data would be a felony or violence or it would be a breach of code of practise or
- If the data on the website of the company are in the form of questions and answers disclosed at least 7/seven days before the convention of the AGM.

If a shareholder was given a piece of information outside the Meeting, it requires the same to be provided to each other shareholder on his/her request, also if it is not necessary for the judgement of the Item of the agenda.

If a shareholder was not provided the data, he/she can file a demand to enter his question and a reason for the denial of information in the protocol.

Terme Čatež d.d.