



TERME ČATEŽ d.d., Čatež ob Savi

**Order on Beginning of Preventative Restructuring Process
of Terme Čatež Company Passed**

Pursuant to the regulations of the Ljubljana Stock Exchange Rules (Ljubljanska borza, Ljubljana) and the adopted legislation, Terme Čatež company, Topliška cesta 35, 8251 Čatež ob Savi, releases hereby:

District Court at Krško passed the Order No. St 5405/2016 dated 3 January 2017 on the beginning of preventative restructuring process of Terme Čatež company.

The preventative restructuring process is meant to enable to Terme Čatež company and its creditors to restructure their financial liabilities (liability to creditors) pursuant to the ratification of Financial Restructuring Agreement.

The preventative restructuring process refers only to financial liabilities of the company and does not affect the regular operation of the company and its liabilities to the customers/suppliers, State, employees and other associates and co-partners included in this process.

TERME ČATEŽ d.d.
Management Board

Čatež, 03. 01. 2017